

12 March 2024

Dear Judge and/or Officers of the Court:

I am frustrated with this wind down and the return of my crypto assets as a claimant in the Celsius bankruptcy case. I have emailed Stretto several times and have heard nothing in return.

I have received about ½ of my claim and have successfully moved BTC to my personal account with Venmo.

I should have received approx. 1.687936 BTC. I received 0.88969719 BTC. I have been expecting another email for an additional ~.80 BTC or ~14 ETH; however, I have NOT received a separate email for any ETH or additional BTC that is due to me.

My original email I received on 8 February stated the following:

*\*Note: Each cryptocurrency asset you are entitled to as part of your claim distribution will have a unique claim code. This email includes information for one (1) claim code. If you are eligible to receive both BTC and ETH, you will receive separate emails with your claim information for each asset.*

This has not happened. According to Celsius/Stretto all emails have been sent. Again, I have NOT received a second email for the balance of my claim.

I believe the court approved \$70M for the Wind Down as well as another \$165M Priority Admin Claims & Other Emergency Uses. That is \$235M allocated to get claimant's claims paid. That is a lot of money to have a settlement process that is not working. No one is returning messages. I am very frustrated. Why does stretto not have a phone number to help with these issues if they are being paid hundreds of millions of dollars?

How or what can I do to resolve this issue? As a very frustrated and disheartened creditor (to say the least), what can I do? Stretto is not responding and Celsius is no longer.

Respectfully frustrated,  
Jason

**Earn Claim**

Coin	Petition Value	Quantity	Claim Value	Coin
BTC	\$ 19,881.00	3.474987	\$ 69,086.22	CVX
ETH	\$ 1,088.17	26.731151	\$ 29,088.06	DAI
USDC	\$ 1.00	3810.406953	\$ 3,810.41	DASH
USDT	\$ 1.00		\$ -	DOGE
SOL	\$ 34.2417		\$ -	EOS
MATIC	\$ 0.6094		\$ -	ETC
DOT	\$ 6.36078		\$ -	GUSD
AAVE	\$ 78.2429	12.768477	\$ 999.04	KNC
ADA	\$ 0.4270		\$ -	LINK
1INCH	\$ 0.5817		\$ -	LPT
AVAX	\$ 18.4904	55.421267	\$ 1,024.76	LTC
BADGER	\$ 3.2854		\$ -	LUNC
BAT	\$ 0.3762	5626.368503	\$ 2,116.73	MANA
BCH	\$ 100.5469	0.002406	\$ 0.24	MKR
BNB	\$ 226.9261		\$ -	OMG
BNT	\$ 0.4500	0.683752	\$ 0.31	ORBS
BSV	\$ 50.9902	1.138727	\$ 58.06	PAX
BTG	\$ 50.9902		\$ -	PAXG
BUSD	\$ 1.00		\$ -	SGA
CEL	\$ 0.2500	263.5749	\$ 65.89	SGB
COMP	\$ 47.3304	5.975845	\$ 282.84	SGR
CRV	\$ 1.0328		\$ -	SNX

Total Claim Value: \$ 119,311.89  
Total Claim Value +5%: \$ 125,277.48

<b>Liquid Crypto Distributions (57.9%)</b>	
Total Distribution Value (in \$):	\$ 72,535.66
BTC Distribution (28.95%):	0.843968 BTC
ETH Distribtuion (28.95%):	14.073663 ETH

Petition
BTC
ETH

**ShitCo Stock (14.9%)**

Cash Value: \$ 18,666.345  
Shares (Valued \$20 each) 933.32 shares

**\*\*NOTE\*\***

These two numbers should be the s

**Illiquid Assets Recovery (6.4%)** \$ 8,017.759 \*expected to be recovered from sale of illiquid assets over several year

**To CHECK if you were accurately paid the correct amount:**

Amount of BTC Received:	0.889697 BTC
Amount of ETH Received:	0.000000 ETH

Total Claim Value Distributed: \$ 38,232.96 \*\*This number should match (or be close to) the total distribution valu

Petition Value	Quantity	Claim Value	Coin	Petition Value	Quantity	Claim Value
\$ 6.0876		\$ -	SPARK	\$ -		\$ -
\$ 1.00	31.858728	\$ 31.86	stETH	\$ 1,088.17		\$ -
\$ 41.7996	10.323076	\$ 431.50	SUSHI	\$ 1.2141		\$ -
\$ 0.0611		\$ -	TAUD	\$ 0.6748		\$ -
\$ 0.92936		\$ -	TCAD	\$ 0.7701		\$ -
\$ 14.1275	118.802033	\$ 1,678.38	TGBP	\$ 1.1881		\$ -
\$ 1.00		\$ -	GHKD	\$ 0.1274		\$ -
\$ 1.2634		\$ -	TUSD	\$ 1.00		\$ -
\$ 6.0772	950.690543	\$ 5,777.54	UMA	\$ 2.4874		\$ -
\$ 8.0336		\$ -	UNI	\$ 6.0145	262.51168	\$ 1,578.88
\$ 48.7560		\$ -	UST	\$ 0.0395		\$ -
\$ 0.0001		\$ -	WBTC	\$ 19,852.24		\$ -
\$ 0.8004		\$ -	WDGLD	\$ 168.0000		\$ -
\$ 839.8922		\$ -	XAUT	\$ 1,741.39		\$ -
\$ 1.7196		\$ -	XLM	\$ 0.1042		\$ -
\$ 0.0401		\$ -	XRP	\$ 0.3211		\$ -
\$ 1.00		\$ -	XTZ	\$ 1.4832		\$ -
\$ 1,738.84		\$ -	YFI	\$ 5,742.19		\$ -
\$ 1.2146		\$ -	ZEC	\$ 53.5416	16.540651	\$ 885.61
\$ 0.0260		\$ -	ZRX	\$ 0.2775	7620.313578	\$ 2,114.54
\$ 1.2146		\$ -	ZUSD	\$ 1.00		\$ -
\$ 2.4659	113.957557	\$ 281.01	wETH	\$ 1,088.17		\$ -

Date Prices	Effective Date Price	
\$ 19,881.00	BTC	\$ 42,973.00
\$ 1,088.00	ETH	\$ 2,577.00

ame (or at least close). Otherwise your distribution received is not accurate

rs

re (in \$) above

Doc 1420 Filed 11/21/22 Entered 11/21/22 22:11:30 Main Document

5 of 5 Date USD Coin Prices as of 8:10 PM ET on 7/13/2022

Coin	USD Price
1INCH	0.581744108
AAVE	78.24291593
ADA	0.427003308
AVAX	18.49035408
BADGER	3.285369715
BAT	0.37621662
BCH	100.546894
BNB	226.92614
BNT	0.450047559
BSV	50.99015321
BTC	19881.00134
BTG	15.14018234
BUSD	1
CEL	0.81565
COMP	47.33041601
CRV	1.032841943
CVX	6.08763006
DAI	1
DASH	41.79955662
DOGE	0.061140905
DOT	6.360775884
EOS	0.929357695
ETC	14.12753443
ETH	1088.170943
GUSD	1
KNC	1.263392739
LINK	6.077201511
LPT	8.033566927
LTC	48.75597218
LUNC	0.00009241
MANA	0.80042259
MATIC	0.609434275
MCDAI	1
MKR	839.8922442
OMG	1.71960007
ORBS	0.040053336
PAX	1
PAXG	1738.836303
SGA	1.214643649
SGB	0.026003699
SGR	1.214643649
SNX	2.465894386
SOL	34.24173443
SPARK	0
SUSHI	1.214062046
TAUD	0.6748
TCAD	0.7701
TGBP	1.1881
THKO	0.1274
TUSD	1
UMA	2.487366187
UNI	6.014518833
USDC	1
USDT ERC20	1
UST	0.039474965
WBTC	19852.24182
WDGLD	168
XAUT	1741.393614
XLM	0.104188979
XRP	0.321111953
XTZ	1.483213139
YFI	5742.188874
ZEC	53.54163596
ZRX	0.277486691
ZUSD	1

22-10964-mg |

**Celsius Network Inc.  
MiningCo Plan Recovery Waterfall**

\$ in millions

Coin prices as of 1/16/2024

BTC = \$42,973; ETH = \$2,577

BTC

ETH

Fiat

(-) Convenience / Withhold Distributions

**Total Liquid Assets for Initial Distribution**

MiningCo Valuation

**Total Value of Initial Distribution**

Illiquid Assets

**Total Distributable Value**

**Total Estimated Allowed Claims<sup>(1)(2)(3)</sup>**

Initial Liquid Cryptocurrency Distribution %

MiningCo Common Stock Recovery %

**Total Initial Distribution Recovery %**

Wind Down Period Illiquid Asset Recovery %

**Total Recovery %**

*(1) Excludes Convenience Claims & the Eligible 1*

*(2) Includes estimates for unliquidated claims re reserves are released, all remaining value will l subsequent distributions.*

*(3) Includes a 5% increase to claims where the h Claim Settlement.*

Doc 4298 Filed 01/31/24 Entered 01/31/24 17:38:30  
Pg 12 of 16

As of 1/16 Pricing		
\$	1,495	
	1,309	
	269	
	(199)	
\$	2,873	{A}
	740	{B}
\$	3,613	{C}
	318	{D}
\$	3,932	{E}
\$	4,966	{F}
	57.9%	{A/F}
	14.9%	{B/F}
	72.8%	{C/F}
	6.4%	{D/F}
	79.2%	{E/F}

15% Withhold Distribution.  
 serves. As claims are resolved and  
 be distributed to creditors in  
 holder did not opt out of the Class



Welcome Jason Robert

**\$291,625.76**

Coins

Available Coins



Bitcoin

**\$179,278.07**

3.474987 BTC

Custody

0 BTC / **\$0.00**

Earn

3.474987 BTC / **\$179,278.08**



Ethereum

**\$75,423.81**

26.731151 ETH

Custody

0 ETH / **\$0.00**

Earn

26.731151 ETH / **\$75,423.81**



Chainlink

**\$18,985.29**

950.690543 LINK

Custody

0 LINK / **\$0.00**

Earn

950.690543 LINK / **\$18,985.29**



Portfolio



Transfer



Buy



Swap



Borrow



Welcome Jason Robert



USD Coin

**\$3,810.40**

3,810.406953 USDC

Custody

0 USDC / **\$0.00**

Earn

3,810.406953 USDC / **\$3,810.41**



Ethereum Classic

**\$3,168.45**

118.802033 ETC

Custody

0 ETC / **\$0.00**

Earn

118.802033 ETC / **\$3,168.45**



0x

**\$2,588.14**

7,620.313578 ZRX

Custody

0 ZRX / **\$0.00**

Earn

7,620.313578 ZRX / **\$2,588.15**



Avalanche

**\$2,294.99**

55.421267 AVAX

Custody

0 AVAX / **\$0.00**

Earn

55.421267 AVAX / **\$2,294.98**



Portfolio



Transfer



Buy



Swap



Borrow





Welcome Jason Robert



Uniswap

**\$1,939.96**

262.511680 UNI

Custody

0 UNI / **\$0.00**

Earn

262.511680 UNI / **\$1,939.96**



Basic Attention  
Token

**\$1,359.01**

5,626.368503 BAT

Custody

0 BAT / **\$0.00**

Earn

5,626.368503 BAT / **\$1,359.02**



Aave

**\$1,171.50**

12.768477 AAVE

Custody

0 AAVE / **\$0.00**

Earn

12.768477 AAVE / **\$1,171.51**



Synthetix Network  
Token

**\$418.22**

113.957557 SNX

Custody

0 SNX / **\$0.00**

Earn

113.957557 SNX / **\$418.22**



Portfolio



Transfer



Buy



Swap



Borrow







Welcome Jason Robert



Zcash

**\$366.37**

16.540651 ZEC

Custody

0 ZEC / **\$0.00**

Earn

16.540651 ZEC / **\$366.38**



Compound

**\$346.41**

5.975845 COMP

Custody

0 COMP / **\$0.00**

Earn

5.975845 COMP / **\$346.42**



Dash

**\$298.33**

10.323076 DASH

Custody

0 DASH / **\$0.00**

Earn

10.323076 DASH / **\$298.33**



Bitcoin SV

**\$91.00**

1.138727 BSV

Custody

0 BSV / **\$0.00**

Earn

1.138727 BSV / **\$91.01**



Portfolio



Transfer



Buy




Swap



Borrow



3:06    •    72% 



Welcome Jason Robert



Celsius

**\$54.03**

263.574900 CEL

Custody

0 CEL / **\$0.00**

Earn

263.574900 CEL / **\$54.03**



Multi Collateral DAI

**\$31.85**

31.858728 DAI

Custody

0 MCDAI / **\$0.00**

Earn

31.858728 MCDAI / **\$31.86**



Bitcoin Cash

**\$0.65**

0.002406 BCH

Custody

0 BCH / **\$0.00**

Earn

0.002406 BCH / **\$0.65**



Bancor

**\$0.56**

0.683752 BNT

Custody

0 BNT / **\$0.00**

Earn

0.683752 BNT / **\$0.56**



Portfolio



Transfer



Buy



Swap



Borrow

